

Claims INFORMATION

Ask Financial Lifestyle Solutions for professional advice on...

Investments & Superannuation

- Account Based Pensions
- Personal Superannuation
- Employer Sponsored Superannuation
- Super Consolidation & Rollovers
- Annuities
- Self Managed Super Funds
- Lump Sum Investments
- Gearing
- Savings Plans

Insurance

- Income Replacement
- Business Expenses Insurance
- Life Insurance
- Total & Permanent Disability
- Trauma / Critical Illness Insurance

Strategic Advice

- Estate Planning
- Centrelink Assistance & Guidance
- Total & Permanent Disability Claims
- Permanent Incapacity Claims
- Aged Care Planning
- Transition to Retirement Planning



FINANCIAL LIFESTYLE SOLUTIONS

a Level 3, 300 Flinders Street
Adelaide, 5000 SA

p 08 8100 3303
f 08 8100 3301

e info@flssa.com.au

www.financiallifestylesolutions.com.au

Connected Wealth Management Pty Ltd trading as
Financial Lifestyle Solutions SA is a Corporate
Authorised Representative of Millennium3 Financial
Services Pty Ltd ABN 61 094 529 987. AFSL No. 244252

This information is general in nature and does not
consider your individual circumstances or needs. Do not
act until you seek professional advice and consider the
Product Disclosure Statement.



FINANCIAL LIFESTYLE SOLUTIONS

Claims INFORMATION

“

Knowing what you are entitled to claim for is half the battle!

”

How Financial Lifestyle Solutions can help you make a claim

Financial Lifestyle Solutions specialises in compensation payouts, reinvestment strategies and forensic detection of superannuation and insurance policies.

The claims success rate is exemplary, having greater than 90% approved within the last 4 years.



The types of Injuries or Disabilities you can claim for.

Making sense of what you can and cannot claim for can be quite confusing, most policies will cover you for injury during work, some policies also give you additional coverage for injuries or accidents that occur outside of work. If you are off work due to your health whether physical or mental and you are not sure of your future work opportunities we may also be able to help you make a claim for a lump sum payment.

Here is a brief list of the types of injuries, illnesses or disabilities you can claim for;

- Total and Permanent Disability (Mental or Physical)
- Permanent Incapacity
- Stress or Trauma
- Physical Injury (Temporary or Permanent)
- Death
- Terminal Illness

In the case of many injuries including stress or trauma your ability to make a claim is dependent on the wording of your policy. We can help you make sense of your policy and in most cases assist you through the claim.



Can I make a Claim?

If you are off work due to your health, whether physical or mental and you are not sure of your future work opportunities make sure you get in touch with us.

There may be potential for a claim through your current or previous policies that you may not be aware of.

Financial Lifestyle Solutions are experts at helping people locate insurance and successfully claim on that cover.

- We provide support throughout the whole claims process and manage it on your behalf.
- We will assist you with completion of forms and liaise directly with the insurance provider.
- We ensure payments are received in the most tax efficient manner.
- We provide advice on the best way to utilise any benefits, which may be reducing your debt or commencing a tax free income stream.
- We work with YOU and only get paid if you get paid.